

Informations Rapides

23 septembre 2014 - n° 217

Principaux indicateurs



French business climate and turning point indicators – September 2014

The French business climate is slightly degrading in September 2014

The business climate is slightly degrading

According to business managers in the main sectors, the business climate in France is slightly degrading in September 2014.

The business climate is stable in manufacturing and retail trade sector. It loses one point in Building construction industry, two points in services and five points in wholesale trade.

The turning point indicator is in the unfavourable area.

The overall turning point indicator is in the unfavourable area.

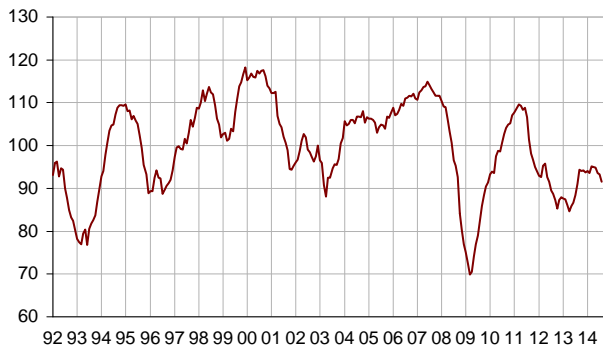
Business climate and turning point indicators

	May 14	June 14	July 14	Aug. 14	Sept. 14
Composite indicators					
France	95	94	93	92	91
Manufacturing	99	98	97	96	96
Wholesale trade	99	-	97	-	92
Building construction industry	94	92	90	89	88
Retail trade	99	96	99	91	91
Services	91	92	94	93	91
Turning point indicators					
France	0,5	0,4	-0,6	-1,0	-1,0
Manufacturing	0,2	-0,5	-0,2	-0,2	0,1
Wholesale trade	0,8	-	-0,2	-	-0,9
Building construction industry	0,7	0,0	-0,1	-0,8	-1,0
Services	1,0	1,0	1,0	1,0	0,9

Source: INSEE, Business tendency surveys

Composite indicator

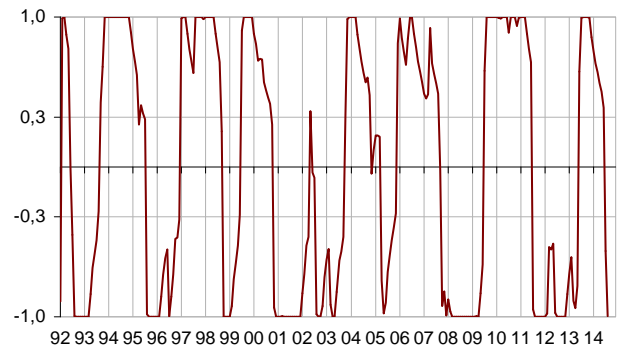
Normalised to 100 with a standard error of 10



Source: INSEE, Business tendency surveys

Turning point indicator

Close to +1 (resp. -1) : favourable business climate (unfavourable)



Source(s): INSEE, Business tendency surveys

For further information:

The business climate and turning point indicators summarize the information provided by the surveys in industry, services, trade (retail and wholesale), and construction. They are built from 26 balances of opinion from these surveys.

- Additional information (historical data, methodology, links, etc.) are available on the web page of this indicator: <http://www.insee.fr/fr/themes/indicateur.asp?id=105>
- Historical data are available on the BDM: [G1007](#)
- Press contact: bureau-de-presse@insee.fr
- Follow us on Twitter @InseeFr_News: https://twitter.com/InseeFr_News

Next publication: 23 10 2014 at 08h45